

DOCUMENT YOUR INTENTIONS

PLAN FOR TOMORROW'S VICTORS TODAY!

Every year, a number of alumni and friends include the University of Michigan in their estate plans. When you document your future generosity, you can be sure your gift will have the impact you intend.

3 REASONS TO DOCUMENT YOUR INTENTIONS WITH MICHIGAN:

1. Your wishes come true.

Documenting your intentions will help ensure your wishes are met. It also allows us to keep you apprised of new programs or developments that may influence your intention.

If you are designating a specific purpose or establishing an endowment, we will review or provide specific language.

If you have not yet designated a purpose, simply complete a letter of intent, gift agreement, or Legacy Intention Form (link) to document your wishes. We will confidentially keep copies of your documents in our records for future reference.

2. You can always make a change.

By documenting your intentions, you are in no way entering into a legally binding or irrevocable gift agreement (unless you enter into a binding agreement for specific reasons). You retain the flexibility to change your plans, should your circumstances or priorities change. As a courtesy, we kindly ask that you notify us should you update your plans for Michigan.

3. You are a victor for Michigan.

When you document your intentions with U-M, the estimated value of your future gift counts toward current fundraising goals and inspires other alumni and friends to follow in your footsteps. Right now, your planned gift will make you part of one of the biggest fundraising campaigns in the history of public higher education, the Victors for Michigan campaign.

When you document your bequest intention, you will be invited to join the John Monteith Legacy Society, giving you access to special university events. You will also receive a U-M memento of appreciation. If you wish, you may decline membership. Additionally, you may remain anonymous and exclude your name from donor listings, if you prefer.

Planning a bequest?

Here's all you will need to document it:

YOUR COMPLETED LEGACY INTENTION FORM

AND a copy of one of the following (if available):

THE PORTION OF YOUR WILL OR TRUST DOCUMENT REFERENCING THE UNIVERSITY OF MICHIGAN

OR

DESIGNATION FORM WITH AVAILABLE INFORMATION (PLAN TYPE, NAME OF ACCOUNT OWNER, PLAN ADMINISTRATOR, MOST RECENT MARKET VALUE INFORMATION)

OR

A SIGNED GIFT AGREEMENT OR GIFT LETTER DETAILING THE USE OF YOUR GIFT BY THE UNIVERSITY OF MICHIGAN

UNIVERSITY OF MICHIGAN OFFICE OF GIFT PLANNING

3003 South State Street, Suite 9000
Ann Arbor, MI 48109-1288

E | giving2@umich.edu

P | 734.615.2022 or 866.233.6661 (toll-free)



**VICTORS FOR
MICHIGAN**

WITH YOUR PLANNED GIFT, BECOME THE NEXT VICTOR FOR...

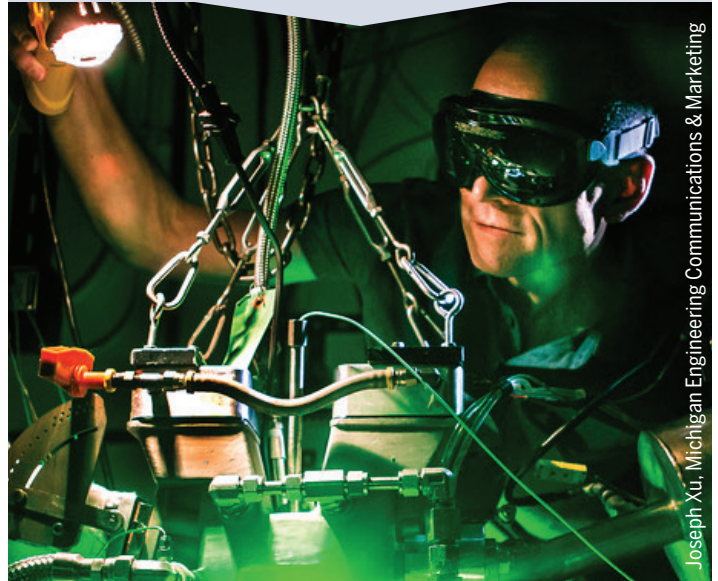
STUDENT SUPPORT

In the summer of 2012, then-junior Felicia Flowers (AB '14), a Spanish major, had the opportunity to study abroad at Salamanca University in Spain as the first-ever Canzano scholar, thanks to the Canzano Study Abroad Scholarship Fund, established through the bequest intention and outright gifts of Peter Canzano (AB '78).



ENGAGED LEARNING

Created through a bequeathed charitable remainder trust that was realized in 1979, the Arthur F. Thurnau Professorship recognizes excellence in teaching. Pictured here, Volker Sick, the Arthur F. Thurnau Professor of Mechanical Engineering, analyzes an engine system.



Joseph Xu, Michigan Engineering Communications & Marketing

BOLD IDEAS

The bequest intentions of sisters Joanne and Katherine Rackham—the grandnieces of Horace and Mary Rackham (namesakes of U-M's Rackham Graduate School)—will not only support engineering students, but also advance ophthalmic research by teams of doctor-scientists such as Dr. Alan Sugar (AB '67, MD '69, MedRes '70), pictured here.



LEARN HOW YOUR
ESTATE PLAN CAN IMPACT
TOMORROW'S VICTORS!

VISIT

**LEADERSANDBEST.UMICH.EDU/
PLANNED GIFTS**

TODAY!